

Name _____

Federal Income Tax 1040 EZ Form Chapter Seven

Activity 7.1 Completing a 1040 EZ Form

Complete the Form 1040EZ below, based on this information: Georgina B. Bales, 485 West 11th Avenue, Ogden, UT 87666-6723. Her social security number is 485-39-8478. She wants \$3 to go to the campaign fund. She is single and claims herself (no one else can claim her). As a clerk, she earned \$16,500 last year, plus \$200 interest on savings. Taxes withheld were \$2,016.00.

Activity 7.2 Completing a 1040 EZ Form

Complete the Form 1040EZ below, based on this information: Ronald B. Mitchell, 218 SW 82d Avenue, Portland, OR 97262-8645. His social security number is 881-49-3833. He works part-time while attending college but is not claimed on another person's return. He earned \$10,000 in salary and \$450 in tips (shown on his W-2). He is single and claims himself as an exemption. He has \$200 interest from savings and \$400 withheld in taxes. He does not wish to give \$3 to the campaign fund.

_____ Name

1040EZ Activities**Activity One**

Description	Points Possible	Points Earned
Name Information Keyed Correct	5	
Presidential Election Campaign Checked	2	
Wages, Salaries, & Tips (Line 1)	2	
Taxable Interest (Line 2)	2	
Adjusted Gross Income (Line 4)	2	
Standard Deduction Check & Amount (Line 5)	2	
Taxable Income (Line 6)	2	
Federal Income Tax Withheld (Line 7)	2	
Total Payments (Line 10)	2	
Tax (Line 11)	2	
Refund Amount (Line 12A)	2	
Occupation	1	
Paid Preparer's Information	1	
Total Points	27	

Activity Two

Description	Points Possible	Points Earned
Name Information Keyed Correct	5	
Presidential Election Campaign Not Checked	2	
Wages, Salaries, & Tips (Line 1)	2	
Taxable Interest (Line 2)	2	
Adjusted Gross Income (Line 4)	2	
Standard Deduction Check & Amount (Line 5)	2	
Taxable Income (Line 6)	2	
Federal Income Tax Withheld (Line 7)	2	
Total Payments (Line 10)	2	
Tax (Line 11)	2	
Refund Amount (Line 12A)	2	
Occupation	1	
Paid Preparer's Information	1	
Total Points	27	

